Sustained Digital Sovereignty with Free Software

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"Stand at the crossroads and look; ask for the ancient paths, ask where the good way is, and walk in it, and you will find rest for your souls..." -Jeremiah 6:16

Overview

- Digital Sovereignty
 - State of the world
 - State of the network
 - Sovereign Software
 - A sovereign workplace.

- Sustainable FLOSS.
 - FLOSS Business model ingredients
 - There are many.
 - Takers vs. Makers
 - Community challenges
- Document goodness
- Conclusions



Digital Sovereignty - refers to our ability to act independently in the digital world

> **Digital Sovereignty** The physical side

Technology industry concentrations

Microsoft, Intel, AMD, Google, Facebook, Twitter, DropBox, ...

TSMC, Samsung 90%+ of modern semiconducters from Taiwan.



Either a hot seismic zone ...





"Cascadia subduction zone. The largest active fault that will affect Washington (and the whole Pacific Northwest) is the Cascadia subduction zone. This fault produces some of the largest and most damaging earthquakes in the world (M9)."

Washington State Department of Natural Resources



or Taiwan / South Korea

"Solving the Taiwan question and realising the complete reunification of the motherland are the unswerving historical tasks of the Chinese Communist Party and the common aspiration of all Chinese people" - President Xi Jinping

- "Biden says U.S. forces would defend Taiwan in the event of a Chinese invasion"
- 2m active Chinese military







> **Digital Sovereignty** The network side:



The internet - virtual & physical





OpenStreetmap - CC license Infrapedia.com



Opte- unmodified CC license

Our networks are vulnerable

The subsea cables to Shetland are both damaged



Telecom News / Latest Telecom News / Internet

French police probe multiple cuts of major internet cables

The disruptions in Marseille were a taste of what analysts warn could be far larger problems in other cases if cables are systematically attacked. The vulnerability of fiber-optic cables, especially those underwater, and other key infrastructure was highlighted by the sabotage last month in the Baltic Sea of natural gas pipelines from Russia.

AP • October 22, 2022, 07:45 IST



Last month's fun.





Digital Sovereignty The software side

A Sovereign Workplace ...

- Alternative to GDocs / O365 / etc.
- strategic risks:
 - Privacy enforce GDPR
 - Political interference
 - Commerce & tax selling
 - Innovation make it fit
 - Security fix it fast
- Network effects

• FLOSS

- The only feasible solution
- Distributed git
- Distributed expertise
- On-shore data
- "Anything is possible" innovation
- Exciting work ongoing.
- Politically comprehensible



A different perspective:

Today's Digital Sovereignty framed negatively:

"The **data-trap is this**: that if you allow another country to gain access to really **critical data about your society**, over time that **will erode your sovereignty** - you no longer have control over that data."

• Richard Moore (head of MI6) (James Bond's boss)



How-to: build a sustainable sovereign workplace from lots of different FLOSS projects & vendors ?



A root challenge:

building an economically sustainable Free Software business that works in symbiosis with its diverse community.

Punch lines: Its hard. No magic one-size-fits all prescription.

FLOSS heresy 101:

economically sustainable ===

<u>someone</u> needs to pay something in return for something scarce

Why a heresy ?

- The most amazing **volunteers** in our project.
- Humbled by their generosity, enthusiasm, thirst for learning & depth of contribution
- I was one once as a student

- If "Floss is written by volunteers"
 - perhaps no-one needs to pay anything ?
 - OpenSSL ... still amazing.
- Lots of businesses want:
 - To fund their programming addiction
 - Accelerate growth eg. Evolution.



Volunteers – a digression ...

- You can be paid as a Government admin
 - And also volunteer as a Scout leader.
- You can be paid by a FLOSS company
 - And be a voluntary contributor to FLOSS
 - Even the same project.

- Be paid by a foundation, and go far beyond the call of duty
- eg. Apache:
 - Staff member in one context, a volunteer in another context.
 - On this definition any FLOSS can be made by (paid+non) 'volunteers'



Mix & match ingredients: so we can fund the code / revolution

Scarcity of skills: Consultancy

- eg. Cygnus, C'bra
- Pros:
 - The 'easiest' most compatible FLOSS model.
 - Represent your customer's interest in a project
 - Satisfaction of delivering well to a clear spec.
 - Skills are initially scarce.

• Con:

- FLOSS Maintenance
 - hard to sell, badly needed
- Hard to scale (risky)
 - estimating Fixed Price ...
- The best eat their own market / customers.
 - Budgeting: renewal is not automatic / expected.
- Sometimes no public git
- Scarcity of skills: off-shore?



Scarcity: Proprietary Periphery

- eg. evolution-exchange •
- known as Open-Core
 - focus on selling & engineering the proprietary pieces.
 - Often great commitment to growing the open Core.
- Pro:
 - Very simple value-prop.

- Pro:
 - Brand-sharing:
 - FLOSS community as advertising / lead-gen
- Con:
 - © assignment necessary
 - FLOSS / competition focus on reimplementing the periphery piece-meal
 - Enterprise'y periphery

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Scarcity: exceptions

- eg. Qt, OpenOffice
- Use maximally commercially unfriendly FLOSS license
 - Collect © assignment
 - Sell back-channel licenses

• Pro:

- Proprietary value

• Con:

- Incentive alignment around license discussions.
- Scales / collaborates poorly



Scarcity of bandwidth: selling CDs

- eg. RedHat Linux
 - 4.2 upgrade from slackware
- eg. SUSE Boxed sets !
- eg. Mandrake / Mandriva
- Features:
 - Proprietary (or just printed) Documentation: Manuals!
 - Physical media !

• Con:

- Internet bandwidth growth – faster than a LAN.
- One CD per individual or giant corporation.



Scarcity of binaries: Enterprise distro

- eg. RHEL (2003), SUSE
 - Editorial compilation of FLOSS produced by others.
 - A pay-wall for old content: stable / enterprise versions
 - Latest & greatest is free: Fedora, openSUSE, etc.
- Pro:
 - Subscribe to our (old-)newspaper
 - Budget presumption: renew.

• Pro:

- ARR / subscriptions
- the holy grail.
- Con:
 - Cloning: CentOS, Oracle
 Un-breakable Linux.
 - Cute-ness Re: copy-left: per-copy / seat subscription licenses
 - Used to be controversial



Scarcity: enterprise binaries

- eg. (previous) CODE
- Binaries compiled with some reminder
 - "it looks like you're using this at scale without support"
 - "buy a key to unlock XYZ option"

• Pro:

- 100% Floss
- Brand based sale
- Scarce un-locked binaries
- Con:
 - Complaints about the warnings.
 - Easy to re-compile without
 - Requires brand visibility





Scarcity of confidence: scare-ware

- IP indemnity / insurance P
 - eg. Microsoft / Novell.
 - License audit tools
- Certification
- SLAs
- Branding
- Pro:
 - Compliance driven sales

• Pro:

 Differentiation in commodity markets eg. petrol / water?

• Con

- Demand generation for IP indemnity profoundly problematic.
- Fair certification processes
- Branding / marketing
- scale for 24/7 SLAs



Scarcity of complementary services

- eg. Evolution
- VC funded travel booking service monetized via selling flights / etc.
- Pro:
 - 100% FLOSS client
 - Investment potential.
- Con:
- FLOSS as a front-end to other things.

 Proprietary server / services / agreements



Ad. supported FLOSS: fat PC apps ...

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Abundance: donations

- Donation funded
 development
 - The Sagrada Família development model.
 - If we start building it – they will come ?
- Pro:
 - Free money to invest.

• Con

- Need a big brand & significant project
- Shame people feel they have to donate
- Some think they are buying a product.
- Low conversion rates:
 10% of \$ yield vs.
 convenience sales



Scarcity: convenience ...

- eg. gcompris, Krita
- Windows binaries:
 - a sin-tax turned into: C
- App-store sales
 - Very simple route to market.
 - Sell binaries of FLOSS in app-store

• Pro:

- App-store Effective
 - low to no cost of sales
- Con:
 - Differentiation problem: anyone can re-compile and ship.
 - cf. Windows app-store
 - Brand driven differentiation.
 - Need a known brand.

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Scarcity: setup / docs & know-how

- Extreme setup difficulty Con:
- Limit this to scaling
 - Code is in git but
 - Keep your large deployment / scaling documentation closed.
- Pro:
 - Focus interest on large deployments

 Cloning of the documentation

- Book publishers, community help / stack-overflow etc.
- Public searchable docs are the expectation.
- Automation: the Helmchart.

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Scarcity: required data / config

- eg. wine setup(?)
- 100% open code
 - Harder to get config / deployment.
- Artificial Intelligence
 - Banal code / layers
 - Proprietary weights ?
 - Proprietary training data ?

- Pro:
 - Fully FLOSS

• Con:

 Code much less useful without required data.



Lots of good people: create minimal scarcity to drive their project's development. some compromise is inevitable.

Sustainable Digital Sovereign solutions: need to unify these approaches.

How do you make money in Free Software

Bob Young – Founder of RedHat (sold for \$34 billion) Open Sources:

"No one expects it to be easy to make money in free software. While making money with free software is a challenge, the challenge is not necessarily greater than with proprietary software. In fact you make money in free software exactly the same way you do it in proprietary software: by building a great product, marketing it with skill and imagination, looking after your customers, and thereby **building a brand** that stands for **quality** and **customer service**."



Whatever you do: owning the brand is key to attracting customers

Add on diverse community challenges: Working together with others with different perspectives

Some challenges:

- Time perspective conflict
 - Schedule eg Eazel/Ximian
- Scarcity is not a big un-paid volunteer motivator
 - But many appreciate results: mentoring, team feeling, new features etc.
- Brand sharing / lead flow
 - Diverse perspectives ...

- Competition
 - Takers vs. Makers
- Integrators:
 - Happy to integrate FLOSS without support & brand the bundle
 - Zero priced complements
- Scarcity inevitably makes someone unhappy
 - But brings huge benefits

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LibreOffice experiments:

- Real Challenges:
 - The LibreOffice brand is much loved & respected.
 - TDF ship binary builds.
 - Incredibly hard for ecosystem to sell
 Desktop services & support products
 - 'Community' tag experiment

- Unifying brand:
 LibreOffice Technology
 - For the great engine.
- New things:
 - Scope for new things to grow independently with own business model.
- Remove competitive tension from TDF.



Takers vs. Makers - Dries @Aquilla

- Makers: Some companies are born out of OSS, and ... believe deeply and invest significantly ... With their help, OSS has revolutionized software for the benefit of many.
- **Takers:** Now that OSS adoption is widespread, lots of companies, from technology startups to technology giants, monetize OSS projects without contributing back to those projects.
- Takers reap the benefits of the Makers' OSS contribution [...]. The Taker is likely to disrupt the Maker.

- On an equal playing field, the only way the *Maker* can defend itself is by investing more in its proprietary offering and less in the OSS project.
- To survive, it has to behave like the *Taker* to the detriment of the larger OSS community.
- Takers harm OSS projects.
- An aggressive *Taker* can induce *Makers* to behave in a more selfish manner and reduce or stop their contributions to OSS.
- Cheap complement to a Cloud !



Conclusions

An exciting time:

- Digital Sovereignty
 - Big opportunities Government & industry
- Beware of breakage:
 - Deliberately fragile ecosystems that create the software.
 - Hopefully designed to minimize scarcity to maximise fun.

- Engagement & procurement:
 - Beware of maintenance & sustaining cost
 - Unless you can credibly commit to holding the baby.
 - eg. tendering
 - @least-cost
 - Avoid privileging Takers

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Liberating Documents Adfinis

Office

FLOSS Document editing

- Decisively un-breaking lock-in
- Coalition of partners working to restore people's freedom
- Excited to work here: • come & see me for a demo.









Conclusions

Digital Sovereignty

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- Best delivered by FLOSS
- Use / Study /
 Share / Improve
- FLOSS restores our ability to act independently in the digital world
 - But we need to work together to succeed sustainably.

- Documents are getting unlocked: help us
 - With LibreOffice and CODE
- Thank you for your work:
 - Your support makes a huge difference
- A pleasure to be able to sponsor SFSCON !

Oh, that my words were recorded, that they were written on a scroll, that they were inscribed with an iron tool on lead, or engraved in rock for ever! I know that my Redeemer lives, and that in the end he will stand upon the earth. And though this body has been destroyed yet in my flesh I will see God, I myself will see him, with my own eyes - I and not another. How my heart yearns within me. - Job 19: 23-27